



BPTL/Sec/30/2025-26

September 29, 2025

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001

Script code: 522105

Sub: Allotment of 24,00,000 equity shares of Birla Precision Technologies Limited ("the Company") pursuant to exercise of Fully Convertible Warrants ("Warrants") and Forfeiture of 10,50,000 Warrants

Ref: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations")

Dear Sir/Madam,

This is in continuation of our earlier intimation dated March 27, 2024, wherein it was informed that the Company had allotted 34,50,000 (Thirty-Four Lakh Fifty Thousand) Fully Convertible Warrants on a preferential basis to a member of the Promoter Group and an identified Non-Promoter, through a preferential issue on a private placement basis, at an issue price of ₹64/- per warrant. At the time of such allotment, the Company had received ₹16/- per warrant, representing 25% of the issue price, as the initial subscription amount.

In accordance with Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that:

- Zenith Dyeintermediates Limited has exercised its right to convert 24,00,000 (Twenty-Four Lakh) warrants into an equivalent number of equity shares of the Company, by making payment of the balance subscription amount of ₹48/- per warrant (i.e. 75% of the issue price), in compliance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") and the terms of issue of the warrants.
- Anantroop Financial Advisory Services Private Limited, however, has not exercise its right of conversion within the stipulated period of 18 (eighteen) months from the date of allotment due to non-payment of the balance 75% of the issue price in compliance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") and the terms of issue of the warrants.

The Board of Directors of the Company, through circular resolutions passed on September 29, 2025, has accordingly considered and approved the following:

- (i) Allotment of 24,00,000 (Twenty-Four Lakh) equity shares of face value of ₹2/- each, at a premium of ₹62/- per share (issue price of ₹64/- per share), to Zenith Dyeintermediates Limited upon conversion of the warrants; and

Birla Precision Technologies Limited

Regd. Office: Dalamal House, First Floor, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400 021

Tel.: +91 022- 66178400

E-mail : info@birlaprecision.com **Website :** www.birlaprecision.com

An ISO 9001:2000 & ISO 14001:2004 **Company CIN:** L29220MH1986PLC041214



- (ii) Approved the forfeiture and cancellation of 10,50,000 (Ten Lakh Fifty Thousand) warrants held by Anantroop Financial Advisory Services Private Limited, along with the forfeiture of the upfront subscription amount received on such warrants.

Consequent to the above allotment and forfeiture, the issued, subscribed, and paid-up share capital of the Company stands revised as under:

Particulars	Before Allotment		After Allotment	
	Number of Shares	Value (INR)	Number of Shares	Value (INR)
Issued Capital	6,59,87,637	13,19,75,274	6,83,87,637	13,67,75,274
Subscribed and Paid up Capital	6,59,87,637	13,19,75,274	6,83,87,637	13,67,75,274

The **pre and post allotment shareholding** of the allottee is as under:

Particulars	Pre-Allotment	% of Total issued capital	Post-Allotment	% of Total issued capital
Zenith Dyeintermediates Limited	39,39,991	5.97	63,39,991	9.27

The equity shares so allotted shall rank pari-passu in all respects with the existing equity shares of the Company, including entitlement to dividend and voting rights.

In accordance with the requirements of Regulation 30 read with Schedule III of Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Disclosure Circular"), the detailed disclosure in respect of the allotment of equity shares upon conversion of warrants is provided in Annexure-A.

Further, the requisite disclosure under the above-mentioned Regulation and Circular relating to the forfeiture of warrants is enclosed as Annexure-B.

This is for your kind information and records.

Thanking You,

Yours Faithfully,

For **Birla Precision Technologies Limited**

Sweta
Sanjay
Gupta

Digitally signed by
Sweta Sanjay
Gupta
Date: 2025.09.29
19:56:48 +05'30'

Sweta Gupta
Company Secretary & Compliance Officer

Encl: A/a

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Annexure - A

DISCLOSURE PURSUANT TO REGULATION 30 READ WITH SCHEDULE III OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024

Sr. No.	Particulars	Details
1)	Name of the Allottee	Zenith Dyeintermediates Limited
2)	Category	Promoter Group
3)	No. of Shares issued with respect to conversion of Warrants	24,00,000
4)	Consideration Received (75% of the Total Consideration)	Rs. 11,52,00,000/- (Rupees Eleven Crores Fifty Two Lakhs Only)
5)	Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), Number of allottee(s):	Conversion of 24,00,000 Fully Convertible Warrants ("Warrants") issued into 24,00,000 Equity Shares under the allotment. These 24,00,000 warrants were originally issued at an issue price of Rs. 64/- (Rupees Sixty-Four Only), with a face value of Rs. 2/- (Rupees Two Only) and a premium of Rs. 62/- (Rupees Sixty-Two Only)
6)	In case of convertibles - intimation on conversion of securities	Allotment of 24,00,000 Equity Shares, having a face value of Rs. 2/- each under the conversion of Warrants.

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Annexure – B

DISCLOSURE PURSUANT TO REGULATION 30 READ WITH SCHEDULE III OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024

Sr. No.	Particulars	Details
1)	Name of the Warrant Holder	Anantroop Financial Advisory Services Private Limited
2)	Category	Non-Promoter
3)	No. of Warrants forfeited	10,50,000
4)	Consideration Received (75% of the Total Consideration)	Nil
5)	Post allotment of securities – Outcome of the subscription, issue price / allotted price (in case of convertibles), Number of allottee(s):	Not Applicable
6)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Forfeiture of 10,50,000 (Ten Lakh Fifty Thousand) Fully Convertible Warrants issued at an issue price of ₹64/- per warrant, along with forfeiture of the upfront amount equivalent to 25% of the issue price already received by the Company.

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